

Level I 侧重基本概念的理解和计算

Financial Statement Analysis 财务报表分析	68 题
Alternative Assets 另类投资定价	12 题
Derivatives 衍生品投资定价	12 题
Economics 经济学	24 题
Equity Analysis 股票分析	24 题
Ethical & Professional Standards 职业操守和专业行为准则	36 题
Fixed Income Analysis 债券投资定价	24 题
General Portfolio Management 一般投资组合管理	12 题
Quantitative Analysis 定量分析方法	28 题
合计	240 题

Level II 侧重综合性分析和运用

Derivatives 衍生品投资定价	36 题
Economics 经济学	18 题
Equity Analysis 股票分析	72 题
Ethical & Professional Standards 职业操守和专业行为准则	36 题
Financial Statement Analysis 财务报表分析	108 题
Fixed Income Analysis 债券投资定价	36 题
General Portfolio Management 一般投资组合管理	18 题
Quantitative Analysis 定量分析	36 题
合计	120 题

Level III 侧重投资组合管理**Essay 小论文**

Q#	Topic	Max Pts
1	Portfolio Mgmt.--Individual	34
2	Portfolio Mgmt.--Individual	12
3	Fixed Income Analysis	6
4	Portfolio Mgmt.--Institutional	24
5	Portfolio Mgmt.--Institutional	10
6	Portfolio Mgmt.--Institutional	12
7	Portfolio Mgmt.--Institutional	9
8	Port. Perf. Meas. & Reporting	15
9	Fixed Income Analysis	14
10	Alternative Assets	17
11	General Portfolio Management	15
12	Economics	12
TOTAL		180

Item Set 客观题

Q#	Topic	Max Pts
1	Alternative Assets	18
2	Derivatives	36
3	Ethical & Professional Stnds	36
4	Fixed Income Analysis	36
5	General Portfolio Management	18
6	Quantitative Analysis	18
7	Risk Management	18
TOTAL		180